



2025-2026 Special Education Virtual Special Education Secretary

Project Code: 461

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This service will assist in the maintenance of special education student files (electronic and limited on-site), creating and processing IEP team paperwork with the special education staff, the district School Psychologist, and Director of Special Education.

Level 2 Customized Service

How can this service benefit your district?

- Compliance with IDEA, HIPAA, and FERPA
- Regular review of data to ensure accuracy for PCSA and Medicaid billing audits
- Correct October 1 counts
- Correct Educational Environment codes

(IEP4Schools®, Kompas Care-related only) Projected Duties including but not limited to:

- Maintenance of IEP4Schools® data, verification data matches Student Information System (SIS)
 - Class Lists and Enrollments (including CESA provided staff)
 - Addition of students, users, etc.
 - Running reports, follow-up, rollover process
 - Updating information in coordination with case managers (Data Collection form)
- Processing IEP team paperwork according to district process (district director to define)
 - District to advise on specific IEP4Schools® steps throughout the IEP process
 - Meeting with Virtual Secretary, IEP4Schools® Director, and district SPED director to determine duties needed specific to the district
 - Example:
 - Case manager completes majority of IEP process and paperwork, and then forwards to Psych or Director for form content review
 - Once approved and finalized by Psych/Director, this virtual support can then create any additional forms, if needed, and complete the Data Collection form
 - Upon final review, forms can then be mailed/sent to parents by district
- WISEdata troubleshooting in coordination with SIS and CESA 4 WISEdata Support (if WISEdata Support is purchased)
- Maintenance of SBS data via Kompas Care
 - Maintain all caseload lists in Kompas Care
 - Audit report follow-up